## *martin*wolf

## GLOBAL M&A ADVISORS

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Announce				Implied	Implied	Implied	
Date	Target	Target Description	Buyer	Enterprise Value (\$M)	EV/ Revenue	EV/ EBITDA	Transaction Comments
04/28/2025	Infigo IS doo	Infigo I/S D.O.O. operates as an information security and Croatian data analytics company that provides cybersecurity, software solutions, and consulting services. The private company is located in Croatia.	Allurity AB	NA	NA	NA	Allurity AB, a portfolio company of Trill Impact AB, agreed to acquire Infigo IS DOO for an undisclosed amount. The acquisition will strengthen the operations of Allurity AB. Founded in 2005, Infigo IS is located in Croatia and Operates as an information security and data analytics company that provides cybersecurity, software solutions and consulting services. It has 100 employees. The deal is subject to customary regulatory approvals and merger control clearances.
04/28/2025	Procurri Corp. Ltd.	Procurri Corp. Ltd. is an investment holding company, which engages in the wholesale of computer hardware and peripheral equipment. It operates through the following segments: Hardware, Lifecycle Services and IT Asset Disposition and Third Party Maintenance. The Hardware and IT Asset Disposition segments are involved in the resale of hardware products such as pre-owned servers, storage and networking equipment, and provides supply chain management. The Third Party Maintenance segment focuses on the rendering of information technology maintenance services for a variety of IT systems and networks, hardware as a service on a transaction-based pricing model as well as the provision of service to extend the life of equipment and data destruction services, and asset disposal services. The company was founded in October 2009 and is headquartered in Singapore.	EXEO Global Pte Ltd.	77.6	0.5x	155.8x	EXEO Global Pte Ltd, a subsidiary of EXEO Group Inc, agreed to acquire the remaining 13.4% minority stake not yet owned in Procurri Corp Ltd for SGD14.1 million (US\$10.7 million) in cash, via scheme of arrangement. Under the terms of transaction, EXEO Global Pte Ltd will issue SGD0.32 (US\$0.24) per share for each share sought in Procurri Corp Ltd. The acquisition enhances EXEO Global Pte Ltd's business. Procurri Corp Ltd is located in Central Singapore, Singapore and provides enterprise data centre equipment and services. The transaction is subject to regulatory approvals, shareholders' approval and certain closing conditions.
04/28/2025	Nyx - Software Security Solutions Ltd.	Provides cybersecurity software services	UpwindSecurity, Inc.	NA	NA	NA	UpwindSecurity Inc acquired Nyx Software Security Solutions for an undisclosed amount. The acquisition enhances Upwind's development capabilities and solidifies its position as a leader in runtime security, emphasizing real-time visibility and protection across infrastructure. Following the acquisition ten employees of Nyx Software Security Solutions to UpwindSecurity Inc. Founded by Gili Yankovich and Alon Saban in 2024, Nyx Software Security Solutions is located in Israel andProvides cybersecurity software services.
04/24/2025	Smart ERP Solutions, Inc.	SmartERP is a unique organization in the Enterprise Business Applications space providing innovative, cost- effective and configurable solutions and services for common business problems. Their mission is to provide innovative, configurable, flexible, cost-effective solutions and services for common business problems, enabling their clients to save time, increase productivity, minimize costs and maximize return on investment. At SmartERP, they do what many companies are afraid to do; they tell the truth. They are straight forward about their solutions and experience. They have built a foundation of trust with their clients by delivering innovative solutions exceptional service, and are proud to say that this has resulted in 100% retention and references. They recognize that when you choose SmartERP, you are betting on us personally – and they would not have it any other way. For any project to be successful, they strongly feel that companies must work with a team they can trust and rely on. At SmartERP, they pride theirselves on being committed to your success.	Mythics LLC	NA	NA	NA	Mythics LLC acquired Smart ERP Solutions Inc for an undisclosed amount. The acquisition enhances the business capabilities of Mythics LLC. Smart ERP Solutions Inc is located in Pleasanton, California, United States and provides cloud based enterprise managed services.
04/23/2025	Complea A/S	Complea is expertise in IT, ERP & Telephony that advises, delivers & services value-added IT and communication solutions for business needs.	GTO Partners LLP	NA	NA	NA	GTO Partners LLP acquired an undisclosed majority stake in Complea A/S for an undisclosed amount. The acquisition would allow GTO Partners LLP to support its continued growth in its investment portfolio and growth opportunities of Complea A/S. Founded in 2010 by Morten Hovaldt, Complea A/S is located in Nørresundby, Denmark and provides IT and digitalisation services.
04/23/2025	Coorum Informationstechn ologie GmbH	Part of Kendox AG, Coorum Informationstechnologie GmbH is an Austrian company that provides digital transformation and information technology consulting services. The company is based in Vienna, Austria. The CEO of the company is Adelheid Richter. Coorum Informationstechnologie was acquired by Kendox AG on April 23, 2025.	Kendox AG	NA	NA	NA	Kendox AG acquired Coorum Informationstechnologie GmbH for an undisclosed amount. The acquisition expands service offerings of Kendox AG. Coorum Informationstechnologie GmbH is located in Austria and provides consulting and information technology services.
04/22/2025	Bensinger Technology	Bensinger Technology provides managed IT and security services. The private company is based in NY. The American company was founded in 2009 by David Bensinger. David Bensinger has been the CEO since 2009.	Focusit, Inc.	NA	NA	NA	Focusit Inc acquired Bensinger Technology for an undisclosed amount. Focusit Inc enhance technological capabilities and service offerings. Bensinger Technology located in United states and provides IT Managed Service. these both companies merges and forms Focus IT Group.

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04/28/2025	StafferLink, Inc.	StafferLink is a healthcare software provider that offers a purpose-built SaaS platform for healthcare agencies, facilities, and Managed Service Providers (MSPs) to optimize their non-employee workforce. The company provides Vendor Management System (Vms), Applicant Tracking System (Ats), talent pooling, payroll tech, and credentialing services to help clients source, manage, and optimize their workforce. StafferLink's VMS is vendor-neutral and healthcare-grade, and it is the only platform that offers ATS, credentialing, and payroll tech solutions for healthcare facilities and MSPs. The platform is designed to help build, manage and scale healthcare agencies by collecting, synthesizing, and generating compliant and timely payrolling. The company is located in the US.	SmartLinx Solutions LLC	NA	NA	NA	SmartLinx Solutions LLC, a portfolio company of Lone View Capital LLC, acquired StafferLink Inc for an undisclosed amount. The deal was backed by Lone View Capital LLC. The deal expands SmartLinx's business and portfolio. StafferLink Inc is located in Georgia, United States and provides staffing management software for the healthcare industry.
04/24/2025	Prismm, Inc.	Prismm is an event planning software company that provides a digital twin technology platform for organizations to showcase, sell, and design their physical spaces. The platform captures a true-to-life digital representation of physical environments, allowing organizations to edit and customize the digital twin to match their customers' requirements exactly.	Cvent, Inc.	NA	NA	NA	Cvent Inc, a subsidiary of Cvent Holding Corp, acquired Prismm Inc for an undisclosed amount. The acquisition reinforces Cvent Inc's commitment to setting the industry standard for immersive 3D event diagramming technology. Prismm Inc is located in San Francisco, California, United States and develops event design technology platforms.
04/24/2025	appNovi, Inc.	AppNovi, Inc. develops cyber security mesh architecture software. The private company is located in the US.	Fenix24, Inc.	NA	NA	NA	Fenix24 Inc acquired AppNovi Inc for an undisclosed amount. The acquisition strengthens Fenix24 Inc's capabilities in cyber resiliency. Co-founded by Joe Schreibe, AppNovi Inc is located in North Carolina, United States and develops cyber security mesh architecture software.
04/23/2025	Sassafras Software, Inc.	Part of TeamDynamix Solutions LLC, Sassafras Software, Inc. is an American company that develops software to reduce IT asset management. The company is located in the US. The company was founded by Denis Devlin, Mark Valence. Sassafras Software was acquired by TeamDynamix Solutions LLC on April 23, 2025.	TeamDynamix Solutions LLC	NA	NA	NA	TeamDynamix Solutions LLC acquired Sassafras Software Inc for an undisclosed amount. The acquisition expands IT operations control and visibility into software licensing and usage of TeamDynamix Solutions LLC. Sassafras Software Inc, based in the United States, develops software for IT asset management.
04/23/2025	Parrot Tech, Inc.	Part of Filevine, Inc., Parrot Tech, Inc. is a platform for transcribing, scheduling, and managing depositions. The company is based in New York, NY. The company was founded by Bryan Baum, Eric Baum, Tomáš Šcavnický's. The CEO is Aaron O'Brien. Parrot Tech was acquired by Filevine, Inc. on April 23, 2025.	Filevine, Inc.	NA	NA	NA	Filevine Inc acquired Parrot Tech Inc for an undisclosed amount. The acquisition would extends Filevine Inc footprint into remote deposition services, transcript automation, and medical record management. Parrot Tech Inc is located in New York, United States and provides court reporting platform for lawyers.
04/22/2025	ClaimShark	ClaimShark is a technology firm that specializes in healthcare payment integrity solutions. We assist health plans in establishing, scaling, and optimizing their payment integrity and audit capabilities.	Lyric /PA/	NA	NA	NA	Lyric /PA/ formerly known as ClaimsXten acquired Claimshark from iSpace Global Inc for an undisclosed amount. The acquisition enhances the businesses of Lyric's. Co-founded by Suresh Kothapalli and Ram Davaloor Claimshark is located in United States and operates as a payment integrity solutions.