

IT Services & BPO

Announce Date	Target	Target Description	Buyer	Implied Enterprise Value (\$M)	Implied EV/ Revenue	Implied EV/ EBITDA	Transaction Comments
01/06/2025	Tech USA LLC	Tech USA LLC provides technology recruitment solutions and customized project support solutions. Its services include perm placement direct hire, contract employment, temp to permanent contract to hire and payroll service. The company was founded by Thomas B. Howell and is headquartered in Millersville, MD.	System One, Inc.	NA	NA	NA	System One Inc acquired Tech USA companies, which includes Tech USA LLC, Tech USA Government Solutions LLC, and Site Tech Staffing Inc, for an undisclosed amount. Under the terms of the transaction, Tech USA's operations in technology, engineering, scientific, manufacturing, and construction-related workforce solutions will align within System One's core business, while Tech USA Government Solutions will operate independently under System One's subsidiary brand, GAP Solutions. The acquisition allows System One Inc to improve its service offerings. The Tech USA companies are located in Millersville, Maryland, United States and provides technology recruitment solutions and customized project support solutions.
01/02/2025	Qusitive Technology Solutions, Inc.	Qusitive Technology Solutions, Inc. is a full-service digital technology consulting company, which acquire and integrate companies to become the provider of Microsoft professional services in North America. Its solutions include application development, business applications, data and analytics, digital transformation, digital workplace, and infrastructure. The firm also offers payment products and services. The company is founded by Michael Reinhart on August 12, 2011 and is headquartered in Toronto, Canada.	H.I.G Capital LLC (Private Equity)	133.2	1.1x	11.3x	HIG Capital LLC entered into an arrangement agreement to acquire Qusitive Technology Solutions Inc for CAD158.1 million (US\$109.9 million) in cash, by the way of a plan of arrangement. Under the terms of the transaction, Qusitive shareholders will receive C\$0.57 (US\$0.39) per share in cash, represents a 57.1% premium to the 20-day volume-weighted average price per share for the period ending on December 31, 2024, and a 52.0% premium to the closing price on December 31, 2024. The acquisition expands HIG Capital's market-leading and transformational solutions to its clients. The transaction is unanimously supported by the Board of Directors of Qusitive. Founded by Mike Reinhart, Qusitive Technology Solutions Inc is located in Toronto, Ontario, Canada and develops business application, data & analytics and digital transportation software. The transaction is subject to the approval of the Supreme Court of British Columbia, shareholder approval and expects to hold the special meeting of shareholders in March 2025, in addition to certain regulatory approvals and closing conditions customary and is expected to close in the first quarter of 2025.
01/01/2025	Alchemative DMCC	Provides e-commerce and digital transformation solutions	Devsinc LLC	NA	NA	NA	.Devsinc LLC acquired Alchemative DMCC for an undisclosed amount. The acquisition strengthens Devsinc LLC's footprints across key markets including Pakistan, United Arab Emirates and Saudi Arabia. Alchemative DMCC is located in Dubai, United Arab Emirates and provides e-commerce services.
12/27/2024	CES Ltd.	CES Ltd. engages in the provision of information technology consulting and software services. The firm operates through the Information Technology Services and Information Technology Enabled Services segment. It offers solutions, such as cash reconciliation, web harvesting, test acceleration, vision insurance management, and C-Guard. The company was founded on April 10, 1985 and is headquartered in Hyderabad, India.	A private group led by Mr. Davarapall Venkateswara Rao and Mrs. Sreevani Kancharla	NA	NA	NA	A private group led by Mr. Davarapalli Venkateswara Rao and Mrs. Sreevani Kancharla agreed to acquire CES Ltd for an undisclosed amount. CES Ltd is located in Hyderabad, Telangana, India and provides software and information technology services. The transaction is subject to receipt of the approvals of CES Ltd's Board of Directors and the stock exchange. On January 2, 2025, it was announced that the meeting of Board of Directors of CES Ltd to be held on January 08, 2025, to consider the proposal for voluntary delisting.
12/25/2024	Cruxsystem, Inc.	CRUXSYSTEM offers IT consulting, system development and customer support services.	Original Engineering Consultants Co., Ltd.	NA	NA	NA	Original Engineering Consultants Co Ltd agreed to acquire Cruxsystem Inc from Shion Trust KK for an undisclosed amount. The acquisition complements Original Engineering Consultants Co Ltd's business offerings and expands its market coverage. Founded on March 16, 2001, Cruxsystem Inc is located in Chuo-ku, Osaka, Japan and engages in the development and sales of computer software. The company generated revenue of approximately JPY884 million (US\$5.9 million), total assets of JPY676 million (US\$4.5 million), and net income of JPY80 million (US\$0.5 million) for its fiscal period ended February, 2024. The deal is expected to close by January 17, 2025.
12/23/2024	Team Linx	Provides technology infrastructure services for data center and mission-critical applications	A private group led by Team Linx's executive management and Guardian Capital Partners Investment Management LP	NA	NA	NA	A private group led by Team Linx's executive management and Guardian Capital Partners Investment Management LP acquired Team Linx for an undisclosed amount in cash. The transaction would be funded from MidCap Financial Services LLC. The transaction would enable growth opportunities to Team Linx. Team Linx is located in Colorado, United States and provides technology infrastructure services for data center and mission-critical applications.
12/23/2024	AUCyber Ltd.	AUCyber Ltd. provides cloud based infrastructure as a service. It offers official and protected data community environments for the Australian government, Australian Defence Force, and critical national industry communities. The company was founded by Phil Dawson in 2016 and is headquartered in Fyshwick, Australia.	A private group led by Brennan	12.1	1.8x	-1.3x	A private group led by Brennan made a non-binding and conditional takeover proposal to acquire AUCyber Ltd for AUD22.9 million (US\$14.3 million) in cash. Under the terms of the agreement, Brennan will issue AUD0.14 in cash for every share sought, represents a premium of 28% to the closing price of CYB Shares on 23 December 2024. AUCyber Ltd is located in Fyshwick, ACT (ACT), Australia and provides cloud based infrastructure services.
12/20/2024	AUCyber Ltd.	AUCyber Ltd. provides cloud based infrastructure as a service. It offers official and protected data community environments for the Australian government, Australian Defence Force, and critical national industry communities. The company was founded by Phil Dawson in 2016 and is headquartered in Fyshwick, Australia.	5G Networks Ltd.	9.0	1.3x	-1.0x	5G Networks Ltd has made an unsolicited and unconditional on-market takeover bid to acquire AUCyber Ltd for AUD16.1 million (US\$10.1 million) in cash via tender offer. Under the terms of the agreement, 5G Networks Ltd will issue AUD0.11 in cash for every share sought, represents a premium of 7.3% to the closing price of CYB Shares on 19 December 2024. AUCyber Ltd is located in Fyshwick, ACT (ACT), Australia and provides cloud-based infrastructure services. The Offer is expected to close on 6 February 2025, unless otherwise extended. On December 24, 2024, AUCyber Limited announced it received a competing takeover proposal from Brennan at \$0.14 per share. On January 3, 2024, it was announced that, the offer will commence on January 6, 2025, and ends on February 6, 2025, unless the Offer is withdrawn.

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12/19/2024	Zivaro, Inc.	Zivaro provides industry-leading consulting and technology services that help clients derive real business value. Zivaro has been assisting both public and private sector organizations to drive their competitive advantage and further their missions for nearly 25 years. The company leverages its experience, talent, strategic technology partnerships, and flexible delivery models to deliver real-world outcomes for our clientele. But we are not just a technology integrator – we enable digital transformation for our regulated market clients with our expertise in Big Data Analytics, Cloud, Unified Communications, Network Infrastructure, Data Center, and Network Security. It was formerly known as GTRI. Founded in 1998 and based in Denver, Colorado.	Trace3 LLC (California)	NA	NA	NA	Trace3 LLC (California) agreed to acquire Zivaro Inc from Zivaro Holdings Inc for an undisclosed amount. The acquisition will complement in enhancing their business capabilities. Following the acquisition Zivaro Inc will join Trace3 LLC's Trace3 Government (T3G). Zivaro Inc is located in Denver, Colorado, United States and provides networking and technology consulting solutions. The deal is expected to close by the second quarter of 2025.
12/19/2024	Open SAN Consulting LLC	Open San Consulting LLC engages in the provision of information technology solutions. Its services include enterprise IT, cloud services, cyber security, OSC training, and technical communication. The company was founded by Tiffany Bailey and Lee Hendrickson in 2008 and is headquartered in Atlanta, GA.	Cook Inlet Region, Inc.	NA	NA	NA	Cook Inlet Region Inc acquired Open SAN Consulting LLC for an undisclosed amount. The transaction expands the business capabilities of Cook Inlet Region Inc. Following the acquisition, Co-founder Tiffany Bailey will remain as OSC's president and CEO. Founded in 2008 by co-founder Tiffany Bailey, Open SAN Consulting LLC is located in Atlanta, Georgia, United States and provides information technology solutions.
12/19/2024	RTC SpA	RTC provides corporate IT services with high technological and quality content throughout the country. They are appreciated for the ability to meet all the needs of support for the company's IT infrastructure. They offer on-site and remote services and highly scalable and customizable solutions. The services of RTC SpA are designed for companies looking for reliability, professionalism and efficiency, guaranteed by the highest quality standards in the sector. Our solutions are innovative, customized and d in continuous development to ensure, through constant attention to the needs of the companies they support, the achievement of objectives and the resolution of professional IT issues.	FOS SpA	2.6	0.4x	7.0x	FOS SpA agreed to acquire RTC SpA from G.P.SEI SRL for EUR2.5 million (US\$2.6 million) in cash, subject to adjustments. The transaction would be funded through own resources. The acquisition expands FOS SpA's business capabilities. RTC SpA is located in Campagnola di Zevio, Verona, Italy and provides IT infrastructure, support and software development services. In 2023, it generated a turnover of EUR6.9 million (US\$7.2 million), EBITDA of EUR0.5 million (US\$0.5 million), net profit of EUR0.2 million (US\$0.2 million), and an IFN of EUR1.5 million (US\$1.56 million). The deal is expected to close by January 31, 2025.
12/19/2024	IT Local BV	IT local design, deliver, and manage IT environment. It provides workplace and solutions for cloud services, outsourcing and security.	Riverdam BV	NA	NA	NA	Riverdam BV agreed to acquire an undisclosed majority stake in IT Local BV for an undisclosed amount. The deal enhances Riverdam BV's investment portfolio. IT Local BV is located in Arnhem, Gelderland, The Netherlands and provides cloud technology, outsourcing and security services and have 40 employees.
12/18/2024	Metisoft SpA	Metisoft SpA provides information technology services for business processes and technological challenges of its customers. The company was founded in 1987 and is headquartered in Fabriano, Italy.	Var Group SpA	NA	NA	NA	Var Group SpA, a subsidiary of SeSa SpA, entered into a binding agreement to acquire Metisoft SpA for an undisclosed amount. The acquisition complements Var Group SpA's business offerings and strengthening its skills in the application consulting on System Applications and Products in data processing platform. Founded in 1987, Metisoft SpA is located in Fabriano, Ancona, Italy and provides information technology services.
12/18/2024	ISPN LLC	Interactive Sports Provider Network - provides interactive television for sports programs	Align Capital Partners, LLC	NA	NA	NA	Align Capital Partners LP acquired ISPN LLC for an undisclosed amount. Strategic move to enhance Align Capital Partners' portfolio by integrating ISPN's capabilities. ISPN LLC founded in 1994, is located in Lenexa, Kansas, United States and provides high-tech outsourced network, internet and technical support services. It has 180 employees.
12/18/2024	Itbuilder Ltd.	Provides managed IT services	Evergreen Services Group LLC	NA	NA	NA	Evergreen Services Group LLC acquired Itbuilder Ltd for an undisclosed amount. Itbuilder Ltd is located in United Kingdom and Managed IT Services Provider (MSP) helping businesses thrive by providing them with the best foundation to build their business upon. Evergreen Services Group LLC is also acquired Certum and CIS Ltd.
12/18/2024	Certum Ltd.	Part of Evergreen Services Group LLC, Certum Ltd. is a leading provider of IT support services to small and midsize businesses. The company is based in Glasgow, UK. The British company is a Microsoft Gold Partner, offering unlimited phone, remote, and onsite IT support. Founded in 2004, Certum has established itself as a trusted provider in the IT support industry. Certum was acquired by Evergreen Services Group LLC on December 18, 2024.	Evergreen Services Group LLC	NA	NA	NA	Evergreen Services Group LLC acquired Certum Ltd for an undisclosed amount. The acquisition expands Evergreen Services Group LLC's portfolio of managed IT services providers. Certum Ltd provides information technology and telecommunications. Evergreen Services Group LLC also acquired Itbuilders Ltd and CIS Ltd.
12/18/2024	CIS Ltd. (United Kingdom)	CIS is a cloud managed services provider. Their core focus of providing bespoke enterprise IT solutions to businesses locally, nationally and internationally has continued whilst Their offering has grown to include Their own Private Cloud. They offer a wide range of services, and take a flexible approach to Their client relationships.	Evergreen Services Group LLC	NA	NA	NA	Evergreen Services Group LLC acquired CIS Ltd (United Kingdom) for an undisclosed amount. Founded in 1989, CIS Ltd (United Kingdom) is located in Faringdon, Oxfordshire, United Kingdom and provides information technology services. Evergreen Services Group LLC also acquired Itbuilders Ltd and Certum Ltd.
12/18/2024	SolidQ IT BV	SolidQ IT B.V. is a reliable IT partner that provides customized IT solutions to help organizations move forward. The Dutch company's solutions are based on proven IT solutions, and they aim to be a trustworthy IT partner both now and in the future.	Techone BV	NA	NA	NA	Techone BV acquired Solidq It B V for an undisclosed amount. The transaction enhances Techone BV's service offerings and expand its services nationwide. Following the transaction, Solidq It B V's co-founder, Bart van Zanten and his team would join Techone BV. Co-founded by Bart van Zanten and Leon Kruit, Solidq It B V is located in The Netherlands and provides information technology solutions. It has 12 employees.
12/17/2024	Yurgosky Consulting Ltd.	Yurgosky is an expert analytics, strategy and technology development company focused on nonprofit, higher education, and social enterprise.	Moss Adams LLP	NA	NA	NA	Moss Adams LLP acquired Yurgosky Consulting Ltd for an undisclosed amount. The acquisition would complement Moss Adams LLP in expanding their technology offerings and services and expanding their footprint into the consultancy marketplace. Following the acquisition Patrick Yurgosky, Consulting President at Yurgosky Consulting Ltd will join Moss Adams LLP. Founded in 2012 by Patrick Yurgosky, Yurgosky Consulting Ltd is located in United States and provides expert analytics, strategy and technology development services.

IT Supply Chain

Announce Date	Target	Target Description	Buyer	Implied Enterprise Value (\$M)	Implied EV/ Revenue	Implied EV/ EBITDA	Transaction Comments
01/02/2025	Fastech, Inc.	Fastech, Inc. provides information technology professional services for the government and commercial markets. It offers network services, helpdesk support, database development, wireless network, web applications, cyber and physical security, project, facilities, and healthcare management solutions. The company was founded by Matthew Lee in 1990 and is headquartered in Laurel, MD.	CNC Software LLC	NA	NA	NA	CNC Software LLC, doing business as Mastercam and a subsidiary of Sandvik Aktiebolag, acquired Fastech Inc from Essar Group for an undisclosed amount. The acquisition enhances CNC Software LLC's business capabilities and also strengthens its growth strategy. Fastech Inc is located in Rockville, Maryland, United States and provides information technology professional services for the government and commercial markets.
12/31/2024	Softchoice Corp.	Softchoice Corp. engages in providing information technology solutions and services. Its solutions include Hybrid Multi Cloud, Collaboration and Digital Workplaces, and Software Asset Management. The company was founded by David Holgate and Jone Panavas on November 11, 1989 and is headquartered in Toronto, Canada.	World Wide Technology Holding Co., LLC (Missouri)	1,237.1	1.6x	14.7x	World Wide Technology Holding Co LLC entered into a definitive agreement to acquire Softchoice Corp from Birch Hill Equity Partners for CAD1.5 billion (US\$1.0 billion) in cash. Under the terms of transaction, World Wide Technology Holding Co LLC would pay C\$24.50 per share in cash, representing a 51.3% majority premium from shareholder Birch Hill Equity Partners Management, Inc to Softchoice Corp. The acquisition would allow World Wide Technology Holding Co LLC to expand its business Capabilities. Softchoice Corp is located in Toronto, Ontario, Canada and provides information technology solutions and services. The Transaction is also subject to court approval and customary closing conditions, including receipt of key regulatory approvals, is not subject to any financing condition and, assuming the timely receipt of all required key regulatory approvals, is expected to close in late Q1 or early Q2 2025.

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01/06/2025	ProntoNLP, Inc.	ProntoNLP's revolutionary technology exposes a new paradigm of Auto-NLP.	S&P Global, Inc.	NA	NA	NA	S&P Global Inc acquired ProntoNLP Inc for an undisclosed amount. The acquisition expands S&P Global Inc's generative artificial intelligence powered product portfolio. Founded in 2021, ProntoNLP Inc is located in Israel and specializes in generative artificial intelligence and natural language processing technologies. The transaction was closed on December 31, 2024.
01/06/2025	ONR Applications LLC	ONR is an end-to-end community management platform that makes living in residential communities better for owners, residents, boards and, management.	CINC Systems LLC	NA	NA	NA	CINC Systems LLC acquired Onr Applications Inc for an undisclosed amount. The acquisition expands CINC Systems LLC's business capabilities and strengthens its growth. Following the acquisition, Onr Applications Inc's co-founders and executive team would join CINC Systems LLC. Founded in 2018 and Co-founded by Carlos Guzman, Onr Applications Inc is located in United States and provides cutting-edge resident engagement services.
01/02/2025	FullContact, Inc.	FullContact, Inc. operates as an international provider of identity resolution including data enrichment and audience insights. The company was founded by Bart Lorang, Dan Lynn, and Travis Todd in 2010 and is headquartered in Denver, CO.	Ziff Davis, Inc.	NA	NA	NA	Ziff Davis Inc acquired FullContact Inc for an undisclosed amount. The deal expands Ziff Davis' customer base and expands its product lineup. FullContact Inc is located in Denver, Colorado, United States and provides contact management, customer recognition and identity cloud solutions for professionals and enterprises.
01/02/2025	cPaperless LLC	SafeSend's mission is to automate the tax and accounting profession with innovative, emerging technologies that help practitioners work more efficiently and serve their clients better. Progressive accounting firms and tax professionals rely on our unique and robust solutions to make their lives easier and their work more enjoyable. SafeSend offers several foundational technology solutions for the tax and accounting profession. Our flagship offering, SafeSend Returns® is a multi-year winner of the CPA Practice Advisor Technology Innovation Award and has redefined the way accounting firms digitally assemble, securely deliver, and quickly capture e-signatures from clients for completed tax return packages. Additional tools we offer include, TicTie Calculate®, an Adobe® Acrobat® plug-in for accounting professionals, and SafeSend Exchange™, the secure, bi-directional file exchange system. Visit safesend.com to learn more about our digital solutions.	Thomson Reuters Corp.	600.0	66.9x	-302.8x	Thomson Reuters Corp acquired cPaperless LLC doing business as SafeSend for US\$600 million in cash. The transaction is in line with the growth strategy of Thomson Reuters Corp. Co-Founded by Andrew Hatfield and Steve Dusablon in 2008, cPaperless LLC is located in Ann Arbor, Michigan, United States and develops tools for paperless tax and accounting and it has around 235 employees.
12/20/2024	Cloud Media Center LLC (Florida)	Operates as AI-driven sports adtech and media distribution company	PlayersTV, Inc.	NA	NA	NA	PlayersTV Inc acquired Cloud Media Center for an undisclosed amount. The acquisition enhance PlayersTV Inc business capabilities. Cloud Media Center is located in Florida, United States and operates as AI-driven sports adtech and media distribution company.
12/19/2024	AQUAOSO Technologies, Inc.	AQUAOSO, is a climate fintech SaaS company that provides climate risk analytics, stress testing tools, portfolio reporting and advanced loan decisioning tools to financial institutions.	Growers Edge Financial, Inc.	NA	NA	NA	Growers Edge Financial Inc acquired AQUAOSO Technologies Inc for an undisclosed amount. The acquisition enhances Growers Edge Financial Inc's capabilities, drive growth, and strengthen its position as a leader in agricultural fintech by offering more precise and data-driven tools to agricultural lenders and aims to create a powerful suite of tools that streamline agricultural lending processes, improve farmland valuations, and provide deeper insights into risk management, ultimately helping financial institutions make faster and more informed decisions. AQUAOSO Technologies Inc is located in Folsom, California, United States and provides research and analytics software services.
12/19/2024	Zisson AS	Zisson AS delivers proprietary cloud-based services. It provides communications services to Norwegian companies. The firm's products include Zisson Callcenter, Sentralbord, and IP PABX. Its services include smart switchboard, PBX in the cloud, wave emergency plan and phone integration for zoho CRM. The company was founded by Jan Ole Evensen, Egil Carlsen and Helge Vangestad on April 25, 2006 and is headquartered in Oslo, Norway.	LeadDesk Oyj	10.5	1.5x	16.3x	LeadDesk Oyj acquired Zisson AS for NOK117.7 million (US\$10.5 million) with an undisclosed amount in stock. Under the terms of transaction, LeadDesk Oyj paid NOK130.7 million (US\$11.6 million) in cash and NOK25.9 million (US\$2.3 million) in stock to Zisson AS. As part of the consideration LeadDesk Oyj will issue 336,718 shares. The acquisition strengthens LeadDesk Oyj's business offerings. Zisson AS is located in Oslo, Norway and provides cloud-based contact center solutions. It has generated annual sales of EUR 9.0 million (US\$9.3411 million) and EBITDA EUR 0.6 million (US\$0.6227 million) in 2023. It has 33 employs. Zisson AS current CEO, Michael Ramm Østgaard, will continue as the head of a new business unit. As part of the deal, Verdane will become a minority shareholder in LeadDesk Oyj.
12/19/2024	Banxa Holdings, Inc.	Banxa Holdings, Inc. operates as a payments service provider for the digital asset space. Its products include On & Off Ramps, On & Off Ramps, On & Off Ramps and On & Off Ramps. the company was founded by Domenic Carosa on December 23, 2020 and is headquartered in Vancouver, Canada.	1493819 B.C. Ltd.	37.9	0.2x	30.4x	1493819 BC Ltd has entered into an arrangement agreement to acquire Banxa Holdings Inc for CAD45.6 million (US\$31.8 million) in cash via plan of arrangement. Under the terms of the agreement, 1493819 BC Ltd intends to acquire each share sought for CAD1 (US\$0.69), which represents a premium of 33% to closing stock price of Banxa Holdings Inc in December 18, 2024. The shareholders holding approximately 53% of the outstanding share capital of Banxa Holdings Inc have agreed to support the transaction. Furthermore, the Special Committee and Board of Banxa Holdings Inc have unanimously determined that the transaction is in the best interest of the company and the Board intends to recommend the shareholders to vote in favor of the transaction. A special meeting for the shareholders of Banxa Holdings Inc is going to be held in February 2025. Banxa Holdings Inc is headquartered in Vancouver, British Columbia, Canada and operates as a financial technology web-3 platform for crypto assets. The transaction is expected to be completed in the first quarter of 2025, subject to the receipt of shareholder, court and regulatory approval, as well as satisfaction of customary closing conditions.
12/19/2024	ondeso GmbH	ondeso software developed specifically for the industrial IT Security. Companies with manufacturing or production can thus define their own processes for release and Security Management pre-roll and time independent in the maintenance window. Features like USB Lock, OS patch management, AV Definition Update, imaging or data lock for process networks are thus independent of manufacturers possible.	everfield Germany GmbH	NA	NA	NA	everfield Germany GmbH acquired ondeso GmbH from alphaBit GmbH and Bayern Kapital GmbH and High-Tech Gründerfonds Management GmbH for an undisclosed amount. The acquisition expanding our presence in the DACH region. Co-founded by Rolf Dieter Metka in 2010, ondeso GmbH is located in Regensburg, Bayern (Bavaria), Germany and develops software for the information technology sector.

Software

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12/18/2024	imaware, Inc.	Part of Supertruth, imaware, Inc. is a company that develops at-home diagnostic testing platform. The company is based in Austin, TX. The company was founded in 2018 by Berman Howard, Jani Tuomi, Olteanu Nicholas. The CEO is Flanders Brodie. imaware was acquired by Supertruth on December 18, 2024.	Supertruth	NA	NA	NA	Supertruth acquired imaware Inc for an undisclosed amount. This acquisition aims to revolutionize AI data management in healthcare, enabling more reliable and impactful health outcomes imaware Inc is located in Austin, Texas, United States and provides at-home diagnostic testing services.
12/17/2024	PreSkale, Inc.	A pre-sales intelligence platform for B2B companies to optimize their presales motion with sales organizations to drive product conviction to value adoption. The tool integrates with sales, product, customer operations and marketing stack to help PreSales unify go-to-market data and build product intelligence to win more deals.	Storylane, Inc.	NA	NA	NA	Storylane Inc acquired Preskale Inc, trading as Preskale Services, for an undisclosed amount. The acquisition enhances the business capabilities of Storylane Inc. Following the acquisition, Preskale Inc's chief executive officer Ajay Jayagopal would join Storylane Inc. Preskale Inc is located in San Mateo, California, United States and develops a pre-sales intelligence platform for business to business companies.
12/17/2024	Rivery Technology Ltd.	Rivery is an intuitive data integration platform that aggregates and transforms all internal and external data sources in a single cloud-based solution. As a flexible code-free solution, Rivery empowers business intelligence and data teams to focus on analysis and insights, while leaving data pipeline maintenance solely to us. With Rivery, users can automate every ELT process for cloud data warehouses, including Redshift, BigQuery, Azure, or Snowflake.	Boomi LP	100.0	NA	NA	Boomi LP, a portfolio company of TPG Capital LLC and Francisco Partners Management LP, entered into a definitive agreement to acquire Rivery Technology Ltd from Tiger Global Management LLC (Private Equity), Entree Capital and State Mind Ventures for a reported amount of approximately US\$100 million. The acquisition strengthens Boomi LP's business capabilities. Following the acquisition, Rivery Technology Ltd's management team will join Boomi LP. Rivery Technology Ltd is located in New York, United States and develops data integration software platform. The deal is expected to close by the end of 2024, pending customary closing conditions.
12/17/2024	Firstbase, Inc. (New York)	Firstbase is a remote work management platform. They make IT and HR teams' jobs by providing employees with the technology, furniture, and equipment they need to conduct remote work. Their management services include onboarding, order, asset, and inventory management.	AppDirect, Inc.	NA	NA	NA	AppDirect Inc acquired Firstbase Inc, a portfolio company of Kleiner Perkins Caufield & Byers LLC and AH Capital Management LLC, for an undisclosed amount. The transaction strengthens AppDirect Inc's business offerings and its market position. Following the acquisition, Firstbase customers can consult AppDirect advisors for technology needs and support with telecom, cloud, SaaS, and energy solutions. Founded by Chris Herd, Firstbase Inc is located in Wilmington, Delaware, United States and operates a provisioning platform that companies supplies and manages the physical equipment to their remote workers.
12/17/2024	Coda Project, Inc.	CODA provides financial management software and services designed to help organizations streamline and automate their finance processes and to achieve better compliance and corporate governance.	Grammarly, Inc.	NA	NA	NA	Grammarly Inc acquired Coda Project Inc, a portfolio company of General Catalyst LLC, Greylock Management Corp, and Kleiner Perkins Caufield & Byers LLC for an undisclosed amount. The acquisition expands Grammarly Inc's role in the productivity and AI space and create a more comprehensive platform that addresses the evolving needs of modern businesses. Following the acquisition, Shishir Mehrotra, Coda Project Inc's CEO and co-founder, will become the new CEO of Grammarly Inc. Co-founded by Shishir Mehrotra, Coda Project Inc is located in Mountain View, California, United States and develops online platform for document preparation and management.
12/17/2024	Quable SAS	Quable PIM is a cutting-edge SaaS solution that provides brands and merchants with the opportunity to enhance their Product Information Management and their omnichannel distribution. With its efficient, innovative and user-friendly interface, it has never been easier to centralize, harmonize and distribute product data on every channel. Our understanding Product Information Management (PIM) platform allows you to easily work with, manage, and distribute your product content from a single location, regardless of your function or sector.	Ibexa AS	NA	NA	NA	Ibexa AS, a portfolio company of QNTM Group AB acquired an undisclosed majority stake in Quable SAS for an undisclosed amount. The acquisition is in line with the growth strategy and expand the market presence of Ibexa AS. Following the transaction, François-Emmanuel Lamelli�re, Sylvain Gourvil, and Baptiste Legeay, co-founders of Quable, will continue to lead the company. Founded in 20213, Quable SAS is located in Paris, Ile-de-France, France and operates software as a service platform that optimizes product information management and omni-channel distribution services. The company currently has 50 employees.

Please forward any questions to Alec Buchenic at abuchenic@martinwolf.com

Source: Factset