

IT Services & BPO

| Announce Date | Target | Target Description | Buyer | Implied Enterprise Value (\$M) | Implied EV/ Revenue | Implied EV/ EBITDA | Transaction Comments |
|---------------|-------------------------------------|---|----------------------------------|--------------------------------|---------------------|--------------------|---|
| 2/3/2021 | Bails & Associates LLC | {match score:04} Bails & Associates, Inc., part of PricewaterhouseCoopers International Ltd., is a company headquartered in Canonsburg, PA, that provides software consulting services in both technical and application implementation. On 09 Sep 02 Paradigm Business Solutions LLC, part of PricewaterhouseCoopers International Ltd. since September 2007, acquired Bails & Associates, Inc. | Nordic Consulting Partners, Inc. | NA | NA | NA | Nordic Consulting Partners Inc acquired Bails & Associates Inc from Paradigm Business Solutions LLC, ultimately owned by PricewaterhouseCoopers International Ltd, for an undisclosed amount. The acquisition was in line with Nordic Consulting Partners Inc's growth strategy. Founded in 1997, Bails & Associates Inc is located in Canonsburg, Pennsylvania, United States and provides software consulting services in both technical and application implementation. |
| 2/2/2021 | PCILLC (Maryland) | {match score:08} PCILLC engages in the provision of edge mission solutions. It offers cybersecurity and CNO (computer network operations); cloud engineering and IT (information technology) infrastructure; data analytics; and system engineering solutions. The company was founded by Sean B. Battle, Don Whitfield, Vance Mitzner, and Josh Kinley in 2008 and is headquartered in Columbia, MD. | NuWave Solutions LLC | NA | NA | NA | NuWave Solutions LLC acquired PCILLC, a portfolio company of AE Industrial Partners LP for an undisclosed amount. Following the transaction, both the companies would merge and form a new company BigBear.ai. As part of the transaction, Dr. Reggie Brothers, chief executive officer of NuWave Solutions LLC would continue as chief executive officer of BigBear.ai, and Sean Battle as vice chairman and chief strategy officer, former co-founder and chief executive officer of PCILLC. PCILLC (Maryland) is located in Columbia, Maryland, United States and provides cybersecurity services. |
| 2/2/2021 | Hawkins Point Partners LLC | {match score:00} Hawkins Point Partners offers process engineering, architecture and collaboratively craft solutions to address specific business challenges. Founded in 2012, the company is headquartered in North Chelmsford, Massachusetts. | Verista | NA | NA | NA | Verista a portfolio company of Lightview Capital LLC acquired Hawkins Point Partners LLC for an undisclosed amount. The acquisition expands the service offerings and geographical footprints of Verista. Following the acquisition, Heather Morris Kyer, founder of Hawkins Point Partners LLC, would join Verista. Founded in 2013, Hawkins Point Partners LLC is located in Westford, Massachusetts, United States and provides information technology services. |
| 2/2/2021 | Compass Computers | {match score:00} Xponet Ltd, a subsidiary of Langley Business Systems Ltd., is a British company located in Kidderminster. The firm provides computer support, software, cloud computing and web design & hosting services. It was founded in 2002 by Dean Howard and Roy Everett. Roy Everett has been the CEO since the company founding. On 02 Feb 21 Langley Business Systems Ltd. acquired Xponet Ltd. | Lightview Capital LLC | NA | NA | NA | Langley Business Systems Ltd acquired Compass Computers for an undisclosed amount in cash. The transaction expands Langley Business Systems Ltd's portfolio of service offerings. Founded in 2002 by Roy Everett and Dean Howard, Compass Computers is located in United Kingdom and providing hardware, bespoke software, websites and IT support for schools, care homes, and businesses. |
| 2/1/2021 | Blue Chip Customer Engineering Ltd. | {match score:00} Blue Chip Customer Engineering Ltd. is a British private company located in Bedford, with subsidiaries in the United Kingdom, that provides computer hardware maintenance and business continuity services. The firm was founded in 1987 by Brian Meredith, he has been the CEO since then. The company says this about itself: At Blue Chip we keep businesses running, providing businesses with mission critical IT support since 1987. With over thirty years experience in the industry we provide the infrastructure behind many of the largest brands in the UK. Specialising in mission critical systems through our Tier 4 data centre, Blue Chip provides the e-commerce backbone for high street retailers whilst managing 10% of the UK's banking traffic, keeping business running all over the world. From hardware and hosting to software and support, we work to advance your IT - making it work harder for your business. | SEI, Inc. (Michigan) | NA | NA | NA | SEI Inc, a portfolio company of Harvest Partners LP, acquired Blue Chip Customer Engineering Ltd for an undisclosed amount. The transaction expands SEI Inc's service offerings. Following the transaction Ron Alvesteffer will serve as President and Chief Executive Officer of Blue Chip Customer Engineering Ltd. Founded in 1987, Blue Chip Customer Engineering Ltd is located in Bedford, Bedfordshire, United Kingdom and provides computer hardware maintenance and business continuity services. |

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| 2/1/2021 | Enhansoft, Inc. | {match score:00} Enhansoft specializes in providing software solutions and consulting services within the system management area focusing on Microsoft System Center products. | HarvestPartners LP | NA | NA | NA | RecastSoftware Inc acquired Enhansoft Inc for an undisclosed amount. The acquisition strengthens the IT infrastructure of RecastSoftware Inc. Founded by Garth Jones, Enhansoft Inc is located in Ottawa, Ontario, Canada and provides IT asset retrieval and reporting services. |
| 2/1/2021 | Ibridia | {match score:00} Ibridia is the provider of SAP Solution Manager/SAP Application Lifecycle Management (ALM) for SMEs and large enterprises. Ibridia helps organizations drive common tools and processes that work, pilot technical modernization, and leverage what is already covered by existing support agreements. | Solutions Beyond Technologies, Inc. | NA | NA | NA | Solutions Beyond Technologies Inc, doing business as Beyond Technologies, acquired Ibridia for an undisclosed amount. The acquisition would allow Solutions Beyond Technologies Inc to enhance its service offerings. Ibridia is located in Montréal, Québec, Canada and provides SAP Solutions. |
| 2/1/2021 | Geographic Information Services, Inc. | {match score:00} Geographic Information Services, Inc. provides information and technology consulting services. Its services include application development, architecture design, client consultation and strategy, implementation support, mapping and visualization. The company was founded in 1991 and is headquartered in Birmingham, AL. | Continental Mapping Consultants LLC | NA | NA | NA | Continental Mapping Consultants LLC, a portfolio company of Bluestone Investment Manager LLC, acquired Geographic Information Services Inc for an undisclosed amount in cash. The transaction was funded by debt financing from EagleBank and Route 2 Capital Partners. The acquisition would strengthen Continental Mapping Consultants Inc's national security capabilities and also expand its geospatial Solutions and services. Geographic Information Services Inc is located in Birmingham, Alabama, United States and provides information and technology consulting services. |
| 2/1/2021 | Alethix LLC | {match score:00} Alethix LLC provides systems design and integration services. It offers strategic consulting, enterprise system engineering, infrastructure solutions, and information management. The company was founded by Manta Patil in 2012 and is headquartered in Fairfax, VA. | Bluestone Investment Manager LLC | NA | NA | NA | Intellibridge Inc, a portfolio company of Enlightenment Capital LLC, acquired Alethix LLC for an undisclosed amount. The acquisition strengthens Intellibridge Inc's technology portfolio and expands its footprint across Homeland Security, Federal-Civilian, and Defense agencies. Founded in 2012, Alethix LLC is located in Fairfax, Virginia, United States and provides systems design and integration services. |
| 2/1/2021 | Virtual Graffiti, Inc. | {match score:00} Virtual Graffiti is focused on the development of information technology solutions and consulting services for the government, businesses, and educational institutes. Its solutions mainly focus on network security. Virtual Graffiti offers anti-virus, application acceleration, audio video, authentication, backup, bandwidth management, point of sale, web security, link aggregation, and other solutions. Its consulting and installation services include advanced network infrastructure analysis; security policy consultation; security appliance installation; VPN implementation; hardware and software product recommendations and sales; custom application development; system administration. Virtual Graffiti was founded in November 1999 and is based in Irvine, California. | BlueAlly Technology Solutions LLC | NA | NA | NA | BlueAlly Technology Solutions LLC acquired Virtual Graffiti Inc for an undisclosed amount. The acquisition will allow BlueAlly Technology Solutions LLC to expand its geographical footprints and is in line with its growth strategy. Following the acquisition, Sacksetin, Chief Executive Officer in Virtual Graffiti Inc would remain in his present position. Virtual Graffiti Inc is located in Irvine, California, United States and provides information technology products and services. |

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| 2/1/2021 | Imaginea Technologies, Inc. | {match score:00} Imaginea Technologies, Inc. is a private company headquartered in Mountain View, CA. The firm operates cloud native product and platform engineering firm that helps companies to transform businesses digitally. The company says this about itself: Imaginea Technologies Inc. is a product development and enterprise innovation services company based out of Silicon Valley with over 200 global customers across the US, Europe, and India. They bring a unique product thinking mindset derived from building world-class products, to help customers digitally transform their businesses using their engineering and modern platform capabilities. With a talented team of 1200+ engineers, they hold valuable expertise in digital transformation partnering with enterprises across the globe. Imaginea is a portfolio company of Pramati Technologies (est.1998), a privately held software company that builds independent technology businesses focused on profitable, well-defined markets in digital, social, mobile, and cloud | Accenture Plc | NA | NA | NA | Accenture Plc agreed to acquire Imaginea Technologies Inc for an undisclosed amount. The transaction would enhance Accenture Plc's Cloud First Co-founded by Vijay Pullur in 2009, Imaginea Technologies Inc is located in Mountain View, California, United States and operates services company that helps companies drive innovation through disruptive technologies. It employs approximately 1,350 professionals. The transaction is subject to customary closing conditions. |
| 2/1/2021 | Cloudnexus, Inc. | {match score:00} Cloudnexus, a Premier Consulting Partner of Amazon Web Services, is the next era cloud management solutions leader for small and large enterprises or government moving business applications to AWS Cloud and GovCloud. It is an experienced Cloud Service Provider (CSP) dedicated to managed services on Amazon Web Services. It was founded in 2008 and headquartered in Philadelphia, Pennsylvania. | NHN Corp. | NA | NA | NA | NHN Global Inc, a subsidiary of NHN Corp, acquired Cloudnexus Inc from Activate Venture Partners, Ben Franklin Technology Partners and Gabriel Investments for an undisclosed amount. Cloudnexus Inc is located in Newtown Square, Pennsylvania, United States and provides cloud management services for business and government moving applications. |
| 2/1/2021 | Cormant, Inc. | {match score:00} Cormant, Inc. provides software and professional services to better manage IT infrastructure and connectivity in data centers and campuses. This is our sole focus and we're good at what we do. The Cormant-CS Data Center Infrastructure Management (DCIM) solution increases data visibility and accuracy to improve change management processes and optimize IT infrastructure for cost savings and uptime reliability. | BGIS Global Integrated Solutions Realty, Inc. | NA | NA | NA | BGIS Global Integrated Solutions Realty Inc acquired Cormant Inc for an undisclosed amount. The acquisition expands BGIS Global Integrated Solutions Realty Inc's suite of offerings and capabilities. Following the acquisition, Cormant Inc's Chief Executive Officer, Paul Goodison, and his team will remain in place. Founded by Paul Goodison in 2001, Cormant Inc is located in California, United States and provides information technology services. |

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| 2/4/2021 | CoreLogic, Inc. | {match score:05} CoreLogic, Inc. provides property information, analytics and data-enabled services in North America, Western Europe and Asia Pacific. The company offers its clients a comprehensive national database covering real property and mortgage information, judgments and liens, building and replacement costs, parcel and geospatial data, criminal background records, eviction information, non-prime lending records, credit information, and tax information, among other data types. It operates through the following business segments: Property Intelligence & Risk Management Solutions and Underwriting & Workflow Solutions. The Property Intelligence & Risk Management Solutions segment combines property information, mortgage information and consumer information to deliver unique housing market and property-level insights, predictive analytics and risk management capabilities. The Underwriting & Workflow Solutions segment combines property information, | Corelogic, Inc. /Private Group II | 7,239.2 | 4.1x | 14.9x | A private group led by Stone Point Capital LLC and Insight Venture Management LLC entered into a definitive agreement to acquire CoreLogic Inc for US\$6.2 billion in cash. Under the terms of the transaction bidder group will pay \$80 per share in cash per each share of CoreLogic Inc. The offer price represents a premium of 51% to CoreLogic Inc's unaffected share price on June 25, 2020. The acquisition will be funded through a combination of committed equity financing and debt financing provided by J.P. Morgan Securities LLC. The acquisition will leverage CoreLogic Inc's network within the broader financial services industry and accelerate its digital transformation and growth opportunities. The transaction has been unanimously approved board of directors of CoreLogic Inc. On October 28, 2020, Several companies are rumored to be in negotiations to acquire CoreLogic Inc for about US\$6.7 billion. Among the rumored bidders are CoStar Group Inc and a private group led by Warburg Pincus and GTCR. |
| 2/4/2021 | Docuble Ltd. | {match score:00} Docuble Ltd., part of DocsCorp Pty Ltd., is a company headquartered in Pangbourne, UK. The firm provides legal document productivity software services. On 04 Feb 21 DocsCorp Pty Ltd. acquired Docuble Ltd. | Insight Venture Management LLC | NA | NA | NA | DocsCorp Pty Ltd acquired Docuble Ltd for an undisclosed amount. The acquisition expands DocsCorp Pty Ltd's document productivity platform. Following the acquisition, Sarah Hanfrey, founder of Docuble Ltd., will join DocsCorp Pty Ltd to lead the development of Docuble Ltd products while Tim Suiter, director of Docuble Ltd, will join as product manager. Docuble Ltd is located in Reading, United Kingdom and provides document productivity tools for the legal industry. |
| 2/4/2021 | Yolk, Inc. | {match score:00} Part of Nova Technology, Inc., Yolk, Inc. is a Canadian company located in Toronto, ON, that provides enterprise service management automation platform solutions. The firm was founded by Alex Smith, he is currently the CEO of the company. Astreya Partners, Inc. acquired Yolk, Inc. on 04 Feb 21. | Stone Point Capital LLC | NA | NA | NA | Astreya Partners Inc acquired Yolk Inc for an undisclosed amount. The deal would expand Astreya Partners Inc's technological services. Yolk Inc is located in Canada and provides information technology services. |
| 2/3/2021 | Audiu Ltd. | {match score:00} Audiu Ltd., a subsidiary of LANDR Audio, Inc., is a British company located in London that operates cloud-based audio post-production platform. It was founded in 2013 by Edward David Worboys. Audiu Ltd. was acquired by LANDR Audio, Inc. on 03 Feb 21. | LANDR Audio, Inc. | NA | NA | NA | LANDR Audio Inc acquired Audiu Ltd for an undisclosed amount. The acquisition will enhance LANDR Audio Inc's growth strategy and expand its service offerings. Audiu Ltd is located in London, Greater London, United Kingdom and operates as a cloud-based audio post-production platform. |
| 2/3/2021 | Owl Analytics, Inc. /MD/ | {match score:00} Part of Collibra, Inc., Owl Analytics, Inc. /MD/ is an American company located in Glenelg, MD, that provides predictive data quality software services. The firm was acquired by Collibra, Inc. on 03 Feb 21. | Collibra, Inc. | NA | NA | NA | Collibra Inc acquired Owl Analytics Inc, doing business as OwlIDQ, for an undisclosed amount. The acquisition enhances both the companies service offerings. Following the transaction, Kirk Haslbeck, founder and Chief executive officer of Owl Analytics Inc, would serve as vice president of engineering at Collibra Inc. Owl Analytics Inc is located in Glenelg, Maryland, United States and provides predictive data quality software services. |

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| 2/3/2021 | Demio, Inc. | {match score:00} Part of Banzai International, Inc., Demio, Inc. is an American company located in Tampa, FL, that develops webinars software platform. The firm was founded by David Abrams, he is currently the CEO of the company. On 03 Feb 21 Banzai International, Inc. acquired Demio, Inc. | Banzai International, Inc. | NA | NA | NA | Banzai International Inc acquired Demio Inc for an undisclosed amount. The transaction would enable Banzai International Inc to become the first true end-to-end Software as a Service (SaaS) provider. Founded in 2014 and headquartered in Tampa, Florida, United States, Demio Inc develops marketing software platform. |
| 2/3/2021 | Uniface BV | {match score:00} As of May 31, 1994, Uniface International BV was acquired by Compuware Corp. Uniface develops, designs and integrates e-commerce enterprise software. It provides application integration and legacy renewal products and services to reduce cost and add efficiencies to information technology systems in diverse business environments. Uniface International is based in The Netherlands. | RocketSoftware, Inc. | NA | NA | NA | RocketSoftware Inc acquired Uniface BV from Marlin Management Co LLC for an undisclosed amount. The acquisition enhances both the companies services offerings and expands market presence. Following the transaction, Uniface BV employees would join RocketSoftware Inc. Uniface BV is located in Amsterdam, Noord-Holland, the Netherlands and develops, designs, and integrates electronic commerce enterprise software. |
| 2/3/2021 | CCC Information Services Group, Inc. | {match score:00} CCC Information Services Group, Inc. provides software and services to insurance companies, collision repair shops and independent appraisers. Its products include CCC pathways, a collision estimating tool used by insurers and repair shops, claimscope navigator, a web based system that builds reports to help insurers compare their performance against competitors and CCC autoverse, provides insurers with data from appraisers and manage the claim lifecycle. The company was founded in 1980 and is headquartered in Chicago, IL. | Dragoneer Growth Opportunities Corp. | 7,535.8 | NA | NA | Dragoneer Growth Opportunities Corp has entered into a definitive merger agreement to acquire CCC Information Services Group Inc, a portfolio company of Advent International Corp and Oak Hill Capital Management LLC, for US\$7.5 billion in stock, via reverse takeover. Under the terms of the transaction, Dragoneer Growth Opportunities Corp will issue 544.1 million shares to CCC Information Services Inc. Following the transaction, CCC Information Services Inc will change its name to CCC Intelligent Solutions Holdings Inc and will be listed on New York Stock Exchange and CCC Information Services Group Inc's shareholders will own 83.2% in combined entity. The board of directors of both transaction have approved the proposed transaction. CCC Information Services Inc is located in Chicago, Illinois, United States and develops software and provides analytical applications to the insurance automotive claims & collision repair industries. The deal is subject to customary closing conditions and regulatory |
| 2/3/2021 | Geriatric Practice Management Corp. | {match score:00} Geriatric Practice Management Corp., part of Netsmart Technologies, Inc., is an American company located in Asheville, NC. The firm provides software development services for medical professionals. It was founded by Rod Baird, he is the current CEO of the firm. On 03 Feb 21 Netsmart Technologies, Inc. acquired Geriatric Practice Management Corp. The company says this about itself: GPM is a Software-as-a-Service technology and services company devoted to the support of the long-term post-acute care (LTPAC) community. A focus on solving LTPAC's unique problems has made GPM the market's leading provider of medical EHR solutions, with the GEHRIMED EHR as the flagship product. GPM believes in the potential of powerful, intuitive technological solutions to make LTPAC professionals' jobs easier, more profitable, and more effective. | Netsmart Technologies, Inc. | NA | NA | NA | Netsmart Technologies Inc acquired Geriatric Practice Management Corp for an undisclosed amount. The acquisition enhances Netsmart Technologies Inc's long-term care facilities and strengthens its CareFabric platform. Founded in 2012, Geriatric Practice Management Corp is located in United States and provides software development services for medical professionals. |
| 2/3/2021 | Travelize International AB | {match score:00} Travelize develops and provides a complete enterprise management system for small and medium-sized travel agencies, primarily in Scandinavia. The web-based software enables travel reservations, web publishing, and administration. The system offers an array of functions for customer and payment management, as well as marketing. The company's approximately 300 customers are mainly located in Sweden, Denmark, and Norway. Travelize provides advanced and user-friendly software with a focus on customer benefit. This well-established and profitable company is a good fit in the business model and in the Nordic corporate culture. Travelize was founded in 2001 by Anders Johansson, who is also CEO. The company has its headquarters in Gothenburg and Katrineholm. The subsidiary Aberg's Data System I Katrineholm Aktiebolag has been part of Travelize International AB since 2019. | Vitec Software Group AB | NA | NA | NA | Vitec Software Group AB acquired Travelize International AB for an undisclosed amount in cash and convertible preferred shares. The acquisition enhances business capabilities of Vitec Software Group AB. Founded by Anders Johansson in 2001, Travelize International AB is located in Sweden and provides software services. It has generated a revenue of SEK 17.1 Million (US\$2.03 million) for fiscal 2020. |

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| 2/3/2021 | Minnt Solutions SA de CV | {match score:00} Bind ERP is the management and billing system in the cloud that gives you control to grow and digitize your business. | SUMA SaaS Holdings Ltd. | NA | NA | NA | Suma SaaS Holdings Ltd acquired Minnt Solutions SA de CV, trading as Bind-ERP, for an undisclosed amount. The acquisition would enhance Suma SaaS Holdings Ltd's product portfolio. Founded by Alejandro Bonilla and Eliezer Garza in 2014, Minnt Solutions SA de CV is located in Monterrey, Nuevo Leon, Mexico and develops software solutions for micro small and medium sized enterprises. |
| 2/2/2021 | AutonomIQ, Inc. | {match score:00} AutonomIQ is a cloud platform that uses Artificial Intelligence and Machine Learning to autonomously test, release and deploy software, thereby increasing velocity of software releases without compromising quality. With pre-build integrations to common web applications and SaaS providers, customers can instantly create test cases, generate test scripts and test data, and execute tests. Using deep-learning and AI algorithms, AutonomIQ detects changes, enables self-healing for test assets and provides advanced diagnostics. In real world situations, AutonomIQ has been shown to provide over ~50-60% improvement in speed and quality compared to existing tools and techniques | Sauce Labs, Inc. | NA | NA | NA | Sauce Labs Inc, agreed to acquire AutonomIQ Inc for an undisclosed amount. The acquisition strengthens the existing capabilities of Sauce Labs Inc. Following completion, Ram Shanmugam will join the leadership team of Sauce Labs Inc. Founded by Ram Shanmugam, AutonomIQ Inc is located in Palo Alto, California, United States and operates a cloud platform that uses artificial intelligence and machine learning to autonomously test, release and deploy software. The deal is expected to close by February 2021, subject to customary closing conditions. |
| 2/2/2021 | Astra, Inc. | {match score:00} Astra is an automation platform for the movement of money. Through powerful financial APIs, Astra enables consumers to move funds between depository accounts based on rules or build out virtual accounts on their existing financial accounts. | Holcity, Inc. | 2,068.0 | NA | NA | Holcity Inc agreed to acquire Astra Inc for US\$2 billion in stock, via reverse takeover. Under the terms of the transaction, Holcity Inc will issue 200 million shares to Astra Inc. The transaction has been unanimously approved by the boards of Holcity and Astra. Upon completion, Astra's existing shareholders will hold approximately 78% in the combined company. The combined company will continue to be led by Founder and CEO Chris Kemp and it is expected that Craig McCaw will join Astra's board of directors and renamed as Astra Space, Inc. Astra Inc is located in Alameda, California, United States and provides online reservations for orbital deliveries for sun synchronous and low inclination destinations. The deal is expected to be closed by the second quarter of 2021. |
| 2/2/2021 | InvestCloud, Inc. | {match score:06} Headquartered in Los Angeles, InvestCloud empowers investors and managers with a single version of the integrated truth through its unique digital platform. Today the InvestCloud platform supports over \$1.7 trillion of assets across 670 institutional customers. InvestCloud creates custom solutions for better decision-making. From Client Communications (Client Portals and Reports) and Client Management (Advisor Portals and CRM) to Digital Warehousing, Data Analytics and Accounting, InvestCloud offers first-class digital investment platforms for successful investing that are rapid to deploy and hyper-modular. Customer segments include wealth managers, institutional investors, asset managers, family offices, asset services companies, financial platforms, and banks. Unleash your data potential. | Investcloud, Inc. /Private Group/ | NA | NA | NA | A private group led by Clearlake Capital Group LP and Motive Capital Management LLC entered into definitive agreement to acquire a 80% majority stake in InvestCloud Inc for an undisclosed amount. The deal will expand and strengthen InvestCloud Inc's saas based services. Founded by Rob Heyvaer, InvestCloud Inc is located in West Hollywood, California, United States and provides high-speed design and technology revolution. |
| 2/2/2021 | The Marlin Co. | {match score:00} The Marlin Co. engages in the provision of digital signage solutions. It offers software, industry-specific content, hardware, installation, and support. The firm serves the industrial and manufacturing, warehouse, transportation, healthcare, utilities, sanitation, hospitality, and business services industry. The company was founded in 1913 and is headquartered in Wallingford, CT. | Clearlake Capital Group LP | NA | NA | NA | Appspace Inc acquired The Marlin Co for an undisclosed amount. The acquisition would increase the services provided by Appspace Inc. The Marlin Co is located in Wallingford, Connecticut, United States and provides workplace digital signage solutions. |

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| 2/2/2021 | kizmet, Inc. | {match score:00} iKizmet was created for Fitness Studio, Gyms, Martial Arts, and Wellness Centres who are spending an enormous amount of time running reports and gathering information to get a clear picture of their businesses profitability. Spreadsheets are error prone, difficult to manage, and time consuming. iKizmet solves this problem by automating reporting and delivering KPIs, Smart Analytics, and Insightful charts right to your finger tips. Our software integrates with your business data and automatically displays your businesses results when you want them. | Motive Capital Management LLC | NA | NA | NA | Clubready LLC, a subsidiary of Clubessential LLC, acquired iKizmet Inc, a portfolio company of Pasadena Angels Inc, for an undisclosed amount. This acquisition allows Clubready LLC to develop its existing business operation. iKizmet Inc is located in San Luis Obispo, California, United States and provides online platform for fitness, wellness studios and gyms. |
| 2/2/2021 | Enlive Dental | {match score:00} Enlive Dental, part of NexHealth, Inc., is an American company located in Fullerton, CA. The firm develops software that helps dental practices to engage with patients. It was founded in 2010 by Nimit Shah, he has been the CEO since the inception date. NexHealth, Inc. acquired Enlive Dental on 02 Feb 21. The company says this about itself: Enlive started in 2010 as an IT company seeking to reduce paper usage, save time, prevent data input mistakes, and save money for dental practices. Ease of use for both staff and patients, beautiful layout in native forms, and the ability to use existing forms are what make Enlive the leading choice for the thriving dental office. Further, Enlive Dental develops and offers mobile and tablet computing technology to clinical and front office operations. The Enlive platform is a complete bundle of easy-to-use paperless software that helps dental practices become more efficient and engage with patients. | NexHealth, Inc. | NA | NA | NA | NexHealth Inc acquired Enlive Dental for an undisclosed amount. The transaction would allow NexHealth Inc to expand its service offerings. Following the acquisition, Nimit Shah, chief executive officer and co founder of Enlive Dental, and some other team members would join to NexHealth Inc. Enlive Dental is located in United States and Develops software that helps dental practices to engage with patients. |
| 2/2/2021 | Casenet LLC | {match score:00} Casenet offers customizable care management software solutions, which allow payers and care coordinators of all sizes to partner with consumers and their physicians in making clinical decisions. Among the software solutions, the company offers packages of case management, disease management, utilization management, and extended enterprise. | Zyter, Inc. | NA | NA | NA | Zyter Inc acquired Casenet LLC from Centene Corp for an undisclosed amount. The transaction enhances Zyter Inc's advanced capabilities in the areas of care management, disease management, utilization management and analytics. Casenet LLC is located in Bedford, Massachusetts, United States and develops care management software. |
| 2/1/2021 | Commio LLC | {match score:00} Commio LLC, part of Voxterm, Inc., is a company headquartered in Austin, TX. The firm provides cloud voice technology services. Sam Shiffman is currently the CEO of the company. On 01 Feb 21 Voxterm, Inc. acquired Commio LLC. | Voxterm, Inc. | NA | NA | NA | Voxterm Inc, formerly known as ThinQ Inc, acquired Commio LLC for an undisclosed amount. The acquisition expands Voxterm Inc's nationwide market reach. As part of the transaction, Sam Shiffman, Commio LLC CEO, who joins Voxterm Inc management team. Commio LLC is located in United States and provides cloud voice technology services. |
| 2/1/2021 | Two Six Labs LLC | {match score:00} Two Six Labs LLC develops products for a broad range of practical applications from situational awareness to algorithmic warfare to the hardware that warfighters depend on in the field. Its capabilities include advanced analytics, cyber security and tactical mobility. The company was founded by Anup Ghosh in 2009 and is headquartered in Arlington, VA. | The Carlyle Group, Inc. | NA | NA | NA | The Carlyle Group Inc acquired Two Six Labs LLC, a portfolio company of KBW Ventures for an undisclosed amount. The transaction expands The Carlyle Group Inc's investment portfolio. In a separate but related transaction The Carlyle Group Inc also acquired ST Research Corp. Following the transaction IST Research Corp and Two Six Labs Inc will form together and operates as Two Six Technologies Inc. Two Six Labs LLC is located in Arlington, Virginia, United States and invents, prototypes and engineers breakthrough technologies for government and industry. |

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| 2/1/2021 | Inisio Ltd. | {match score:00} Inisio Ltd. is a private company headquartered in the United Kingdom that provides software development services. | STC Global Ltd. | NA | NA | NA | STC Global Ltd acquired Inisio Ltd for an undisclosed amount. After the merger, the two firms combined will create STC Inisio and its headquarters is in Aberdeen City Centre. Inisio Ltd is located in Aberdeen, United Kingdom and provides software development services. It has 10 employees. |
| 2/1/2021 | Oceanus Automotive LLC | {match score:00} Square Root is leading provider of store relationship management software for managing corporate, store and field operations data. They help our customers THRIVE by building a platform that gives them more time to focus on projects that matter. They invest our time and resources in solving the problems that will impact your bottom line. Our software is the definition of BE CUSTOMER INSPIRED, as the first iteration of store relationship management was developed to solve a specific customer problem. Lead by an agile development philosophy, our software is always evolving. They always encourage our Radicals to THINK BIG – DO BIGGER when it comes to solving any challenge. They're only as strong as our relationships. They aim to PARTNER well with our customers and immerse ourselves in their business challenges. Internally, they work together to help each other and our customers succeed. | CDK Global, Inc. | NA | NA | NA | CDK Global Inc acquired Oceanus Automotive LLC, doing business as Square Root Inc, for an undisclosed amount. The transaction enhances CDK Global Inc's service offerings. Following the transaction Oceanus Automotive LLC's team would remain in the company. Founded in 2006, Oceanus Automotive LLC is located in Austin, Texas, United States and develops analytical saas applications. |
| 2/1/2021 | Synantix Ltd. /iDocuments Business/ | {match score:00} Assets related to documents automation software business | Group Zed, Inc. | NA | NA | NA | Vision 33 Inc, a subsidiary of Group Zed Inc, acquired iDocuments automation software business from Synantix Ltd for an undisclosed amount. The acquisition of iDocuments expands the product offerings of Vision 33 Inc. The acquisition includes the staff contracts from Synantix Ltd, a company located in Bordon, Hampshire, United Kingdom. |
| 2/1/2021 | eGov Strategies LLC | {match score:00} eGov Strategies LLC is an Indianapolis-based Internet software and services company, in business since 2001 with a nationwide customer base. They offer a comprehensive suite of software that enables enterprise payments services, content management and additional interactive services for local, state and federal government. eGov's software solutions focus on lowering the cost government while engaging constituents, enhancing convenience and promoting transparency. | Wonderware, Inc. | NA | NA | NA | Wonderware Inc, which does business as Core Business Technologies, acquired eGov Strategies LLC for an undisclosed amount. The acquisition would expand Core Business Technologies' service offerings. Founded by Alan Pryz and Ken Barlow, eGov Strategies LLC is located in Indianapolis, Indiana, United States and develops website development software. In a separate but related transaction, Wonderware Inc also acquired Secure Instant Payments. |
| 2/1/2021 | Oac Services, Inc. /CA/ | {match score:00} Part of Diabsolut, Inc., Oac Services, Inc. /CA/ is a company headquartered in Discovery Bay, CA, that provides software solutions. Mark Warner Anderson is the current CEO of the firm. | Diabsolut, Inc. | NA | NA | NA | Diabsolut Inc acquired OAC Services Inc, doing business as Foundry 52, for an undisclosed amount. The acquisition enhances Diabsolut Inc's service offerings. Founded in 2006, OAC Services Inc is located in Campbell, California, United States and provides software solutions. It has around 30 employees. |

| Announce Date | Target | Target Description | Buyer | Implied Enterprise Value (\$M) | Implied EV/ Revenue | Implied EV/ EBITDA | Transaction Comments |
|---------------|----------------|--|--------------------------------|--------------------------------|---------------------|--------------------|---|
| 2/1/2021 | Emineo AB | {match score:00} Part of IT Relation A/S, Emineo AB is a company headquartered in Stockholm, Sweden. The firm provides software services. It was acquired by IT Relation A from Emineo Information AB on 01 Feb 21. | IT Relation A/S | NA | NA | NA | IT Relation A/S acquired Emineo AB from Emineo Information AB for an undisclosed amount. The deal increases software offerings for IT Relation A/S. Emineo AB is located in Sweden and provides software services. It has 22 employees and SEK22 million (US\$2.6 million) in revenues with an EBITDA of SEK8 million (US\$1 million). |
| 2/1/2021 | CaptureNet LLC | {match score:00} CaptureNet is a Provider of a self-pay management software designed to offer a better way to capture more self-pay revenue. The company's software uses data intelligence, virtual contact methods, and automated workflow process management, enabling hospitals and healthcare industry professionals to materially improve liquidation rates and to enhance the patient experience with the self-pay billing process. | Millennia Patient Services LLC | NA | NA | NA | Millennia Patient Services LLC acquired CaptureNet LLC for an undisclosed amount. The acquisition would allow Millennia Patient Services LLC to strengthen its capabilities of self-pay management software to its portfolio and as well as enhance its service offerings. CaptureNet LLC is located in Arizona, United States and develops self-pay management software. |
| 2/1/2021 | Boomerweb BV | {match score:00} Part of Enovation BV, Boomerweb BV is a Dutch company located in Veenendaal specializing in prepackaged software. The firm was founded in 2009 by René Weijenberg. Willem Hendrik Gispen is the CEO, in this role since 2017. Enovation BV acquired Boomerweb BV on 01 Feb 21. The company says this about itself: Boomerweb is an e-health specialist with a heart for healthcare. For over 10 years the company has been passionately working on the latest and best digital solutions for the healthcare sector. The digital care solutions help to increase medication safety, improve wound care and enable remote counselling. Boomerweb's digital solutions support care workers, pharmacists, general practitioners and patients in providing and receiving the right care and help keep care safe and affordable, also in the future. | Enovation BV | NA | NA | NA | Enovation BV, a portfolio company of Main Capital Partners BV acquired Boomerweb BV for an undisclosed amount. This acquisition is in line with the growth strategy of Enovation BV. Boomerweb BV is located in The Netherlands and manufacturer and supplier software applications for healthcare. |